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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re: USA COMMERCIAL MORTGAGE COMPANY, <div style="text-align: right;">Debtor.</div>	Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR
In re: USA CAPITAL REALTY ADVISORS, LLC, <div style="text-align: right;">Debtor.</div>	Chapter 11
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, <div style="text-align: right;">Debtor.</div>	Jointly Administered Under Case No. BK-S-06-10725 LBR
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, <div style="text-align: right;">Debtor.</div>	<div style="text-align: center;"> SCHEDULES OF ASSETS AND LIABILITIES [AFFECTS USA CAPITAL FIRST TRUST DEED FUND, LLC] </div>
In re: USA SECURITIES, LLC, <div style="text-align: right;">Debtor.</div>	
Affects: <input type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input checked="" type="checkbox"/> USA Capital First Trust Deed Fund, LLC	

AMENDMENT COVER SHEET

Amendments to the following are transmitted herewith. Check all that apply.

- ☐ Petition (must be signed by debtor and attorney for debtor per Fed.R.Bankr.P. 9011)
- ☒ Summary of Schedules
- ☒ Schedule A - Real Property
- ☒ Schedule B - Personal Property
- ☐ Schedule C - Property Claimed as Exempt
- ☒ Schedule D, E or F, and/or Matrix, and/or List of Creditors or Equity Holders

☒ Add/delete creditor(s), change amount or classification of debt - **\$26 fee required**

☐ Add/change address of already listed creditor, add name/address of attorney for already listed creditor, amend petition, attach new petition on converted case, supply missing document(s) - **no fee**

*Must provide diskette and comply with Local Rule 1007 if add/delete creditor or add/change address of already listed creditor

- ☒ Schedule G - Schedule of Executory Contracts & Expired Leases
- ☒ Schedule H - Codebtors
- ☐ Schedule I - Current Income of Individual Debtor(s)
- ☐ Schedule J - Current Expenditures of Individual Debtor(s)
- ☐ Statement of Financial Affairs
- ☐ Other: List of Creditors Holding 20 Largest Unsecured Claims; List Of Creditors, Matrix, Profit & Loss Statement for October Through December 2005; Cash Flow Statement For Year Ending Dec. 2005; and U.S. Income Tax Return For An S Corporation.

GLOBAL NOTES AND DISCLAIMERS REGARDING STATEMENT OF
FINANCIAL AFFAIRS AND SCHEDULES OF ASSETS AND LIABILITIES FOR
USA CAPITAL FIRST TRUST DEED FUND, LLC,
CASE NO. BK-S-06-10728 LBR FILED APRIL 13, 2006

These Global Notes and Disclaimers (the “Global Notes”) Regarding the Schedule of Assets and Liabilities and the Statement of Financial Affairs (the “Schedules and Statements”) for USA Capital First Trust Deed Fund, LLC (the “Debtor”) are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

General Disclosures

1. The Schedules and Statements have been prepared by the Debtor’s management and are unaudited. While management of the Debtor has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, the subsequent receipt of information may result in material changes to the financial data contained in the Schedules and Statements and inadvertent errors or omissions may exist. To the extent the Debtor discovers a material error or omission, or becomes aware of additional information that may suggest a material difference, the Debtor will amend the Schedules and Statements to reflect such changes.
2. Unless otherwise indicated, all amounts are listed as of April 13, 2006 (the “Petition Date”), the date that the Debtor commenced its chapter 11 case in the Bankruptcy Court for the District of Nevada (the “Bankruptcy Court”).
3. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's property interests. Accordingly, unless otherwise indicated, net book values, as of the Petition Date, rather than current market values of the Debtor's interests in property, are reflected on the Debtor's Schedules and Statements.
4. Any failure to designate a claim on the Debtor's Schedules as disputed, contingent, or unliquidated does not constitute an admission by the Debtor that such amount is not disputed, contingent, or unliquidated. The Debtor reserves all of its rights with respect to the claims listed in the Schedules and Statements, including, without limitation, the right to (i) assert offsets or defenses to any claim, (ii) dispute any claim on any basis, including, without limitation, as to amount, liability or classification or (iii) designate any claim as disputed, contingent or unliquidated.
5. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtor’s books and records and do not reflect credits or allowances that may be due from such

creditors to the Debtor. The Debtor reserves all of its rights regarding any and all such credits and allowances.

6. The Debtor has sought to discover and properly classify all claims and interests in this case, and to list all claims and interests against this estate accurately and completely. However, the Debtor will review its records and other information on an on-going basis to determine whether these Schedules and Statements should be supplemented or otherwise amended. The Debtor reserves the right to file, at any time, such supplements or amendments to these Schedules and Statements as it deems appropriate. These Schedules and Statements should not be considered the final word on the Debtor's assets and liabilities as of the Petition Date, but rather the Debtor's current compilation of such information based on its investigations to date. All parties are encouraged to inform the Debtor or its counsel should they believe any part of these Schedules and Statements to be inaccurate, incomplete or in need of supplementation in any way.

Notes to Schedules

Schedule B Notes

Exhibit B-16 Notes-Accounts Receivable

The Debtor accounts for gross accounts receivable and allows for doubtful accounts in accordance with Generally Accepted Accounting Principles. The accounts receivable for notes payable, interest and fees are listed at the accrued amounts and no determination of the collectibility of these accounts has been determined for purposes of this Schedule.

Exhibit B-21 Notes-Other Contingent & Unliquidated Claims

The Debtor may be entitled to tax refunds for various federal, state and local taxes. As of the time of filing of these Schedules and Statements however, it is not certain whether the Debtor will ultimately receive any tax refunds.

The Debtor may be a party to one or more lawsuits in which it has asserted claims as a plaintiff or in which it has asserted counter-claims, third party claims or cross-claims. The Debtor may also have unasserted claims against known or unknown parties. The ultimate value of such claims cannot be determined at this time.

Exhibit B-23 Notes

The Debtor owns (or has the right to use) various licenses in the operation of its business, including, but not limited to business licenses and various other licenses and permits. The value of these licenses and permits has not been determined.

Schedule D Notes

The Debtor has not verified the perfection, nature, extent, validity and priority of the liens and/or security interests described in Schedule D. Nothing contained in Schedule D shall affect the ability of the Debtor or any, if any, of the Official Committees appointed in these jointly administered cases of the Debtor and affiliates to investigate and/or challenge the perfection, nature, extent, validity and priority of any lien or security interest purportedly granted to a secured creditor listed on Schedule D, or to otherwise seek to recharacterize any such claim or any portion thereof.

Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. No attempt has been made to identify such agreements for purposes of including them on Schedule D, and accordingly the Debtor reserves all rights with respect thereto.

Lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D.

Although other liens may exist of which the Debtor is unaware, the Debtor believes such liens would be not be material, individually and in the aggregate.

Schedule E Notes

Pursuant to various orders issued by the Bankruptcy Court, the debtors in these jointly-administered cases, including the Debtor herein, were authorized to pay various outstanding pre-petition unsecured priority claims, including certain employee wage and benefit claims. Prepetition claims that have been paid pursuant to such authority have not been listed in Schedule E. Notwithstanding the foregoing, however, certain claims listed herein may have been satisfied after the compilation of the claim data listed in Schedule E. Accordingly, certain extinguished claims may inadvertently be listed and the Debtor reserves all of its rights to amend or supplement this statement and/or to dispute such claims in any manner, including, without limitation, disputing that any such claimants retain a claim in these chapter 11 cases.

The Debtor's characterization of the claims listed in Schedule E as priority claims is preliminary in nature and the Debtor reserves the right to dispute or challenge whether such claims are entitled to priority.

Schedule F Notes

The value of certain claims contained in Schedule F are based on a preliminary review of prepetition invoices and other documentation and financial information that was available at the time of the filing of these Bankruptcy Schedules. The Debtor expects to receive additional prepetition invoices and other documentation and financial information regarding certain of these listed claims in the future. Therefore, the actual unpaid claims of creditors that may be allowed in these cases may differ from the amounts set forth in Schedule F.

Schedule F includes amounts owed to certain direct Lenders on loans serviced by the Debtor for which principal repayments (complete or partial) were received prior to the Petition Date by the Debtor but not remitted to the direct Lenders. Schedule F does not include certain deferred charges or deferred liabilities. Such amounts are, however, reflected on the Debtor's books and records as required in accordance with generally accepted accounting principles.

Certain of the claims listed in Schedule F could be entitled to administrative priority treatment pursuant to section 503(b)(9) of the Bankruptcy Code or otherwise. However, the claims listed in Schedule F arose or were incurred on various dates, and a determination of the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive. Accordingly, the Debtor has not included such dates or attempted to separately identify any claims that might be entitled to such priority treatment.

Schedule G Notes

The Debtor hereby reserves the right to dispute the validity, status or enforceability of any contracts, agreements, leases or documents set forth in Schedule G and to amend or supplement this statement. Notwithstanding the inclusion of a particular contract, agreement, lease or document in this Schedule G, the Debtor hereby reserves the right to assert that such contract, agreement, lease or document is not an executory contract or unexpired lease within the meaning of Section 365 of the Bankruptcy Code.

Certain of the contracts, agreements and leases listed on the Exhibits to Schedule G attached hereto may have expired or may have been modified, amended and supplemented from time to time by the conduct of the parties, various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed herein. Accordingly, any and all contracts listed on Schedule G are the same as may be or have been modified, amended and/or supplemented from time to time.

Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or financing arrangements. The Debtor reserves all rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim.

Certain address information for various contracts was not readily available at the time of the filing of these schedules. However, all parties listed on Schedule G will be notified of the claims bar date when set and will be provided with a proof of claim form.

While every effort has been made to make Schedule G accurate and complete, errors or omissions may have occurred. The Debtor does not make any representation or warranty as to, or the validity or enforceability of any contracts, agreements, leases or documents listed herein. The Debtor reserves the rights to amend or supplement Schedule G as necessary.

Schedule G does not include short-term purchase orders used in the normal course of operations due to their large number and transitory nature.

Notes to the Statement of Financial Affairs

Question 3c

The management of the Debtor maintained a complex network of real estate investments partnerships and LLC's. The Debtor has attempted to list all payments made to entities known to be affiliates of the Debtor, including Investment Partners LLC, a company under the same ownership as affiliates of the Debtor, and its affiliates, and the Managers and their relatives. The Debtor reserves the right to amend this Statement of Financial Affairs if and when additional information or additional affiliates are identified.

Payments made by the Debtor to its members who did not own a 5% interest or more in the Debtor and are not related parties or insiders have not been listed.

Question 4a

The Debtor reserves all of its rights and defenses with respect to the listed suits and administrative proceedings. The listing of these suits and proceedings shall not constitute an admission by the Debtor of any liability or that the actions or proceedings were correctly filed against the Debtor or any affiliates of the Debtor, and the Debtor reserves its right to assert that neither the Debtor nor any affiliate of the Debtor is an appropriate party to such actions or proceedings.

Question 8

The Debtor has excluded de minimus and ordinary course losses that are below the company's insurance deductibles and are not recorded by the company with any degree of particularity.

Question 9

Payments related to the bankruptcy made on behalf of or benefiting the affiliated Debtors are listed in the Question 9 Attachment relating to the Debtor which disbursed the funds. The payments were intended to benefit all of the affiliated Debtors.

Question 10(a)

While the Debtor's management has endeavored to list all property transferred outside of the ordinary course of business within the two years immediately preceeding the Petition Date, the Debtor may have made transfers of assets that are not listed herein, and the Debtor reserves all rights to amend the list as may be necessary or appropriate.

Question 13

Aside from possible de minimus setoffs of which the Debtor is not aware, the Debtor does not incur setoffs in the ordinary course of business, and accordingly does not believe that it has incurred any material setoffs in the 90 days preceding the commencement of these cases.

Question 19d

The financial affairs and businesses of the Debtor and the Debtor's affiliates are far reaching and complex. The Debtor and its affiliates also have numerous relationships with various vendors, lenders, other creditors and other interested parties. As such, the Debtor has or may have provided financial information to various financial institutions, customers, suppliers, equity holders, potential Lenders, governmental authorities, rating agencies and other interested parties. The Debtor kept no record of parties furnished with financial statements.

Question 23

Compensation and withdrawals by the insiders have been listed in response to Question 3c.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re **USA Capital First Trust Deed Fund, LLC**

Debtor

Case No. **06-10728-LBR**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED					
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	9	\$67,012,889.68		
C - Property Claimed As Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$0.00	
E - Creditors Holding Unsecured Priority Claims	Yes	2		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		\$225,781.90	
G - Executory Contracts and Unexpired Leases	Yes	256			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
Total Number of Sheets In ALL Schedules		276			
Total Assets			\$67,012,889.68		
Total Liabilities				\$225,781.90	

In re **USA Capital First Trust Deed Fund, LLC**

Debtor

Case No. **06-10728-LBR**

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an 'H', 'W', 'J', or 'C' in the column labeled 'Husband, Wife, Joint or Community.' If the debtor holds no interest in real property, write 'None' under 'Description and Location of Property.'

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G- Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write 'None' in the column labeled 'Amount of Secured Claim.'

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

Sheet no. 1 of 1 sheets attached to Schedule of
Real Property

(Use only on the last page of the completed Schedule A)

Total

(Report total also on Summary of Schedules)

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

TYPE OF PROPERTY	NONE -----	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
01 CASH ON HAND.	<input checked="" type="checkbox"/>		
02 CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	<input type="checkbox"/>	SEE ATTACHED EXHIBIT B-2.	\$0.00
03 SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	<input checked="" type="checkbox"/>		
04 HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	<input checked="" type="checkbox"/>		

In re **USA Capital First Trust Deed Fund, LLC**
DebtorCase No. **06-10728-LBR**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	<div>NONE</div> <div>DESCRIPTION AND LOCATION OF PROPERTY</div>	<div>HUSBAND, WIFE, JOINT OR COMMUNITY</div> <div>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</div>
05 BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	<input checked="" type="checkbox"/>	
06 WEARING APPAREL.	<input checked="" type="checkbox"/>	
07 FURS AND JEWELRY.	<input checked="" type="checkbox"/>	
08 FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	<input checked="" type="checkbox"/>	
09 INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	<input checked="" type="checkbox"/>	
10 ANNUITIES. ITEMIZE AND NAME EACH INSURER.	<input checked="" type="checkbox"/>	
11 INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(B)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(B)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(C); RULE 1007(B)).	<input checked="" type="checkbox"/>	

In re **USA Capital First Trust Deed Fund, LLC**
DebtorCase No. **06-10728-LBR**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	<div>NONE</div> <div>DESCRIPTION AND LOCATION OF PROPERTY</div>	<div>HUSBAND, WIFE, JOINT OR COMMUNITY</div> <div>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</div>
12 INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	<input checked="" type="checkbox"/>	
13 STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	<input checked="" type="checkbox"/>	
14 INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	<input checked="" type="checkbox"/>	
15 GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	<input checked="" type="checkbox"/>	
16 ACCOUNTS RECEIVABLE.	<input type="checkbox"/> SEE ATTACHED EXHIBITS B-16-A AND B-16-B	\$67,012,889.68
17 ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
18 OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDE TAX REFUNDS. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	

In re **USA Capital First Trust Deed Fund, LLC**
DebtorCase No. **06-10728-LBR**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	<div>NONE</div> <div>DESCRIPTION AND LOCATION OF PROPERTY</div>	<div>HUSBAND, WIFE, JOINT OR COMMUNITY</div> <div>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</div>
19 EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	<input checked="" type="checkbox"/>	
20 CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	<input checked="" type="checkbox"/>	
21 OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	<input checked="" type="checkbox"/>	
22 PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
23 LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	

In re **USA Capital First Trust Deed Fund, LLC**
DebtorCase No. **06-10728-LBR**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY		NONE ----- DESCRIPTION AND LOCATION OF PROPERTY		HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24 CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION (AS DEFINED IN 11 U.S.C. § 101(41A)) PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	<input checked="" type="checkbox"/>			
25 AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.	<input checked="" type="checkbox"/>			
26 BOATS, MOTORS, AND ACCESSORIES.	<input checked="" type="checkbox"/>			
27 AIRCRAFT AND ACCESSORIES.	<input checked="" type="checkbox"/>			
28 OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	<input checked="" type="checkbox"/>			
29 MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	<input checked="" type="checkbox"/>			
30 INVENTORY.	<input checked="" type="checkbox"/>			
31 ANIMALS.	<input checked="" type="checkbox"/>			

In re **USA Capital First Trust Deed Fund, LLC**
DebtorCase No. **06-10728-LBR**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY		NONE ----- DESCRIPTION AND LOCATION OF PROPERTY		HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32 CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>			
33 FARMING EQUIPMENT AND IMPLEMENTS.	<input checked="" type="checkbox"/>			
34 FARM SUPPLIES, CHEMICALS, AND FEED.	<input checked="" type="checkbox"/>			
35 OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	<input checked="" type="checkbox"/>			

Sheet no. 6 of 6 sheets attached to Schedule of
Personal Property

(Use only on the last page of the completed Schedule B)

\$67,012,889.68

(Report total also on Summary of Schedules)

In re USA Capital First Trust Deed Fund, LLC,
Debtor

Case No. 06-10728-LBR
(If known)

SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B-2
Checking, Savings, or Other Financial Accounts

Description and Location of Property			Current Market Value of Debtor's Interest in Property
Institution	Account #	Type of Account	
Nevada State Bank	#552024218	Analyzed Business Checking	\$0.00
750 E. Warm Springs Road			
4th Floor			
Las Vegas, NV 89119			

Total Checking, Savings, or Other Financial Accounts

\$ -

In re USA Capital First Trust Deed Fund, LLC**Case No. 06-10728-LBR**

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY**EXHIBIT B-16-A****Notes Receivable**

Description	Location	Current Value of Debtor's Interest in Property
3685 San Fernando Road Partners	1221 Michigan Avenue Suite #C; Santa Monica, CA 90404	\$82,000.00
6425 Gess, LTD	1300 Post Oak Boulevard Suite 1875; Houston, TX 77056	\$696,000.00
Amesbury/Hatters Point	9 Pond Lane; Concord, MA 01742	\$321,791.28
Anchor B, LLC	1300 Post Oak Boulevard Suite 1875; Houston, TX 77056	\$1,946,422.00
Bay Pompano Beach	4800 N. Federal Highway A205; Boca Raton, FL 33431	\$185,215.67
Beastar, LLC	8100 W. Charleston Suite 201; Las Vegas, NV 89117	\$377,683.93
Binford Medical Developers	5200 E 64th Street; Indianapolis, IN 46220	\$1,285,000.00
Brookmere/Matteson \$27,050,000	1135 Mitchell Road; Aurora, IL 60504	\$1,977,286.35
Castaic Partners II, LLC	7541 Eads Avenue Suite F; La Jolla, CA 92037	\$425,000.00
Castaic Partners III, LLC	7541 Eads Avenue Suite F; La Jolla, CA 92037	\$25,000.00
Clear Creek Plantation	4 Inverness Court East Suite 250; Englewood, CO 80112	\$100,000.00
Cloudbreak LV	733 South Hindry Avenue; Inglewood, CA 90301	\$3,773,674.59
Columbia Managing Partners	2601 Airport Drive #370; Torrance, CA 90505	\$2,210,000.00
ComVest Capital	321 E. Osceola St.; Stuart, FL 34994	\$735,000.00
Cottonwood Hills, LLC	PO Box 0688; Hutchinson, KS 67504	\$1,000,000.00
Del Valle - Livingston	1012 10th Street; Modesto, CA 95354	\$129,000.00
Del Valle Isleton	1012 10th Street; Modesto, CA 95354	\$188,985.50
Eagle Meadows Development	4772 Frontier Way Suite 400; Stockton, CA 95215	\$3,652,000.00
Elizabeth May Real Estate	2425 E. Camelback Road Suite 950; Phoenix, AZ 85016	\$120,000.00
Fiesta Development \$6.6	470 E. Harrison Street; Corona, CA 92879	\$6,600,000.00
Foxhill 216, LLC	4772 Frontier Way Suite 400; Stockton, CA 95215	\$25,000.00
Franklin - Stratford Investments, LLC	8585 E. Hartford Avenue Suite 500; Scottsdale, AZ 85255	\$4,215,000.00
Gateway Stone	2366 Pacific Coast Hwy, #740; Malibu, CA 92574	\$100,000.00
Gilroy	1850 Sidewinder Drive Second Floor; Park City, UT 84060	\$275,000.00
Golden State Investments II	4900 Hopyard Road Suite 202; Plesanton, CA 94588	\$250,000.00
Gramercy Court Condos	1300 Post Oak Blvd Suite 1875; Houston, TX 77056	\$4,570,500.00
Harbor Georgetown	1900 S. Telegraph Road Suite 200; Bloomfield Hills, MI 48302	\$510,000.00
HFA- North Yonkers	One Odell Plaza; Yonkers, NY 10701	\$890,000.00
HFAH/Monaco	One Odell Plaza; Yonkers, NY 10701	\$4,000,000.00
Huntsville	9800 Richmond Avenue Suite 520; Houston, TX 77042	\$500,000.00
Interstate Commerce Center	19925 North 84th Way; Scottsdale, AZ 85255	\$1,383.62
Interstate Commerce Center Phase II	19925 North 84th Way; Scottsdale, AZ 85255	\$1,603,203.53
J. Jireh's Corporation	201 N Church Road; Bensenville, IL 60106	\$265,000.00
Lake Helen Partners	4800 N. Federal Highway Suite A205; Boca Raton, FL 33431	\$908,907.98
Margarita Annex	285 Bridge Street John E. King c/o King Ventures; San Luis Obispo, CA 93401	\$2,930,000.00
Marlton Square	3055 Wilshire Blvd. Suite 1120; Los Angeles, CA 90010	\$118,000.00
Meadow Creek Partners, LLC	924 Stonebridge Drive Suite 1; Bozeman, MT 59718	\$72,000.00
Midvale Marketplace, LLC	1805 East River Road; Tucson, AZ 85718	\$310,000.00
Mountain House Business Park	4900 Hopyard Road Suite 202; Pleasanton, CA 94588	\$875,000.00
Oak Shores II	285 Bridge Street John E. King c/o King Ventures; San Luis Obispo, CA 93401	\$3,924.91
Ocean Atlantic \$9,425,000	1800 Diagonal Road Suite 425; Alexandria, VA 22314	\$1,303,500.00
Palm Harbor One	153 Andover Street Suite 104; Danvers, MA 01923	\$1,594,000.00
Rio Rancho Executive Plaza, LLC	8585 E. Hartford Suite 500; Scottsdale, AZ 85255	\$70,000.00
Roam Development Group	808 Travis Street Suite 2600; Houston, TX 77002	\$628,506.85
Shamrock Tower, LP	1300 Post Oak Blvd Suite 1875; Houston, TX 77057	\$3,300,000.00
Standard Property Development	300 S. Orange Avenue Suite 1000; Orlando, AK 32801	\$671,000.00
Tapia Ranch	7541 Eads Avenue Suite F; La Jolla, CA 92037	\$314,000.00
The Gardens Phase II	410 North Orange Blossom Trail; Orlando, FL 32801	\$2,500,000.00
The Gardens, LLC \$2,425,000	410 North Orange Blossom Trail; Orlando, FL 32801	\$29,225.63
The Gardens, LLC Timeshare	Parliament Partners 410 North Orange Blossom Trail; Orlando, FL 32801	\$1,738,803.92
University Estates	1707 71st Street NW Attn: Dr. Richard Conard; Bradenton, FL 34209	\$5,422,999.50
Urban Housing Alliance - 435 Lofts	1221 Michigan Avenue Suite #C; Santa Monica, CA 90404	\$30,000.00
Wasco Investments	7541 Eads Avenue Suite F; La Jolla, CA 92037	\$195,000.00
Total		\$66,050,015.26

In re USA Capital First Trust Deed Fund, LLC
Debtor

Case No. 06-10728-LBR
(If known)

SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B-16-B
Accounts Receivable

Description	Location	Current Value of Debtor's Interest in Property
3685 San Fernando Road Partners	1221 Michigan Avenue Suite #C; Santa Monica, CA 90404	\$1,425.56
6425 Gess, LTD	1300 Post Oak Boulevard Suite 1875; Houston, TX 77056	\$3,112.71
Amesbury/Hatters Point	9 Pond Lane; Concord, MA 01742	\$13,585.28
Anchor B, LLC	1300 Post Oak Boulevard Suite 1875; Houston, TX 77056	\$27,905.25
Bay Pompano Beach	4800 N. Federal Highway A205; Boca Raton, FL 33431	\$98,223.22
Beastar, LLC	8100 W. Charleston Suite 201; Las Vegas, NV 89117	\$183,190.63
Binford Medical Developers	5200 E 64th Street; Indianapolis, IN 46220	\$18,267.05
Brookmere/Matteson \$27,050,000	1135 Mitchell Road; Aurora, IL 60504	(\$43,862.57)
Castaic Partners II, LLC	7541 Eads Avenue Suite F; La Jolla, CA 92037	\$5,433.28
Castaic Partners III, LLC	7541 Eads Avenue Suite F; La Jolla, CA 92037	\$353.08
Clear Creek Plantation	4 Inverness Court East Suite 250; Englewood, CO 80112	\$425.18
Cloudbreak LV	733 South Hindry Avenue; Inglewood, CA 90301	\$10,418.49
Columbia Managing Partners	2601 Airport Drive #370; Torrance, CA 90505	\$27,764.77
ComVest Capital	321 E. Osceola St.; Stuart, FL 34994	\$8,880.00
Cottonwood Hills, LLC	PO Box 0688; Hutchinson, KS 67504	\$16,715.97
Del Valle - Livingston	1012 10th Street; Modesto, CA 95354	\$1,460.72
Del Valle Isleton	1012 10th Street; Modesto, CA 95354	\$12,849.86
Eagle Meadows Development	4772 Frontier Way Suite 400; Stockton, CA 95215	\$54,654.08
Elizabeth May Real Estate	2425 E. Camelback Road Suite 950; Phoenix, AZ 85016	\$1,558.58
Fiesta Development \$6.6	470 E. Harrison Street; Corona, CA 92879	\$1,283.33
Foxhill 216, LLC	4772 Frontier Way Suite 400; Stockton, CA 95215	\$130.28
Franklin - Stratford Investments, LLC	8585 E. Hartford Avenue Suite 500; Scottsdale, AZ 85255	\$49,111.02
Gateway Stone	2366 Pacific Coast Hwy, #740; Malibu, CA 92574	\$1,037.92
Gilroy	1850 Sidewinder Drive Second Floor; Park City, UT 84060	\$3,362.07
Golden State Investments II	4900 Hopyard Road Suite 202; Pleasanton, CA 94588	\$4,817.21
Gramercy Court Condos	1300 Post Oak Blvd Suite 1875; Houston, TX 77056	\$34,134.13
Harbor Georgetown	1900 S. Telegraph Road Suite 200; Bloomfield Hills, MI 48302	\$7,395.15
HFA- North Yonkers	One Odell Plaza; Yonkers, NY 10701	\$16,496.66
HFAH/Monaco	One Odell Plaza; Yonkers, NY 10701	\$69,967.48
Huntsville	9800 Richmond Avenue Suite 520; Houston, TX 77042	\$6,298.53
Interstate Commerce Center	19925 North 84th Way; Scottsdale, AZ 85255	(\$1,561.47)
Interstate Commerce Center Phase II	19925 North 84th Way; Scottsdale, AZ 85255	\$20,163.47
J. Jireh's Corporation	201 N Church Road; Bensenville, IL 60106	\$2,595.75
Lake Helen Partners	4800 N. Federal Highway Suite A205; Boca Raton, FL 33431	(\$49,548.18)
Margarita Annex	285 Bridge Street John E. King c/o King Ventures; San Luis Obispo, CA 93401	\$131,500.88
Marlton Square	3055 Wilshire Blvd. Suite 1120; Los Angeles, CA 90010	\$1,361.06
Meadow Creek Partners, LLC	924 Stonebridge Drive Suite 1; Bozeman, MT 59718	\$730.07
Midvale Marketplace, LLC	1805 East River Road; Tucson, AZ 85718	\$3,579.86
Mountain House Business Park	4900 Hopyard Road Suite 202; Pleasanton, CA 94588	\$12,640.83
Oak Shores II	285 Bridge Street John E. King c/o King Ventures; San Luis Obispo, CA 93401	\$48,487.06
Ocean Atlantic \$9,425,000	1800 Diagonal Road Suite 425; Alexandria, VA 22314	\$16,876.99
Palm Harbor One	153 Andover Street Suite 104; Danvers, MA 01923	\$22,058.99
Rio Rancho Executive Plaza, LLC	8585 E. Hartford Suite 500; Scottsdale, AZ 85255	\$918.72
Roam Development Group	808 Travis Street Suite 2600; Houston, TX 77002	\$24,007.17
Shamrock Tower, LP	1300 Post Oak Blvd Suite 1875; Houston, TX 77057	(\$6,205.15)
Standard Property Development	300 S. Orange Avenue Suite 1000; Orlando, AK 32801	\$5,230.34
Tapia Ranch	7541 Eads Avenue Suite F; La Jolla, CA 92037	\$2,585.81
The Gardens Phase II	410 North Orange Blossom Trail; Orlando, FL 32801	\$6,319.44
The Gardens, LLC \$2,425,000	410 North Orange Blossom Trail; Orlando, FL 32801	\$8,155.87
The Gardens, LLC Timeshare	Parliament Partners 410 North Orange Blossom Trail; Orlando, FL 32801	\$88,009.32
University Estates	1707 71st Street NW Attn: Dr. Richard Conard; Bradenton, FL 34209	(\$13,426.89)
Urban Housing Alliance - 435 Lofts	1221 Michigan Avenue Suite #C; Santa Monica, CA 90404	\$477.56
Wasco Investments	7541 Eads Avenue Suite F; La Jolla, CA 92037	\$1,522.03
Total		\$962,874.42

In re **USA Capital First Trust Deed Fund, LLC**
Debtor

Case No. **06-10728-LBR**
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☒ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR		CONTINGENT			UNSECURED PORTION, IF ANY
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	
ACCOUNT NO.						
		Value:				

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditor, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J" or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPE OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order of relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re **USA Capital First Trust Deed Fund, LLC**
Debtor

Case No. **06-10728-LBR**
(If known)

☐ **Certain Farmers and Fishermen**

Claims of certain farmers and fishermen, up to a maximum of \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Other Certain Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C § 507(a)(9)

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

0 continuation sheets attached

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		AMOUNT OF CLAIM
					DISPUTED		
Vendor No.		s193					\$224.35
ALEX E AND JENNIFER L CROWDER 2638 COLLINGWOOD DR ROUND ROCK, TX 78664							
Vendor No.		s195					\$183.33
ALFRED OLSEN JR AND GAIL B OLSEN JTWROS 931 PIGEON FORGE AVE HENDERSON, NV 89015-5817							
Vendor No.		s222					\$84.03
AMERICAN FIDELITY CAPITAL INC MARY JEAN KILGORE SARA KATZ 11580 DRUMMOND DR DALLAS, TX 75228-1918							
Vendor No.		s196					\$224.07
BARBARA PISCANTOR AND LILLIAN PISCANTOR JTWROS 2622A U ST SACRAMENTO, CA 95818-1823							

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		AMOUNT OF CLAIM
					DISPUTED		
Vendor No.		s197					\$224.07
BARBARA PISCANTOR AND LILLIAN PISCANTOR JTWROS 2622A U ST SACRAMENTO, CA 95818-1823							
Vendor No.		s198					\$145.00
BEATRICE J LINK REVOCABLE LIVING TRUST 6591 VIA VICENZA DELRAY BEACH, FL 33446-3741							
Vendor No.		s199					\$83.33
BENNETT CHARLES SANDERS FBO MARGERY SANDERS 5528 EXCELSIOR SPRINGS LN LAS VEGAS, NV 89130-2082							
Vendor No.		s200					\$2.78
BENNETT CHARLES SANDERS FBO MARGERY SANDERS 5528 EXCELSIOR SPRINGS LN LAS VEGAS, NV 89130-2082							
Vendor No.		s201					\$83.33
BENNETT CHARLES SANDERS FBO MARGERY SANDERS 5528 EXCELSIOR SPRINGS LN LAS VEGAS, NV 89130-2082							
Vendor No.		s202					\$83.33
BENNETT CHARLES SANDERS FBO MARGERY SANDERS 5528 EXCELSIOR SPRINGS LN LAS VEGAS, NV 89130-2082							
Vendor No.		s203					\$83.33
BENNETT CHARLES SANDERS FBO MARGERY SANDERS 5528 EXCELSIOR SPRINGS LN LAS VEGAS, NV 89130-2082							
Vendor No.		s204					\$83.33
BENNETT CHARLES SANDERS FBO MARGERY SANDERS 5528 EXCELSIOR SPRINGS LN LAS VEGAS, NV 89130-2082							

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR			CONTINGENT		
	HUSBAND, WIFE, JOINT OR COMMUNITY			UNLIQUIDATED		
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE			DISPUTED		
						AMOUNT OF CLAIM
Vendor No. s205						
BENNETT CHARLES SANDERS FBO MARGERY SANDERS 5528 EXCELSIOR SPRINGS LN LAS VEGAS, NV 89130-2082			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 1562 / CHECK NBR: 8445)			\$83.33
Vendor No. s206						
BERNICE ANTONACCI TRUSTEE ANTONACCI FAMILY TRUST DTD 3680 GREENCREST DR # 1/23/01 LAS VEGAS, NV 89121-4912			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 8927 / CHECK NBR: 11194)			\$964.14
Vendor No. s207						
BHAVESH PATEL 44105 BOITANO DR FREMONT, CA 94539-6331			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 884 / CHECK NBR: 5476)			\$1,875.00
Vendor No. s208						
BILL MCHUGH POA FOR HARRY MCHUGH REVOCABLE TRUST 525 COURT ST RENO, NV 89501-1731			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 10349 / CHECK NBR: 10695)			\$225.00
Vendor No. s209						
BRANDON ARNER CANGELOSI & DONNA M CANGELOSI 5860 LAUSANNE DR RENO, NV 89511-5034			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 4027 / CHECK NBR: 10946)			\$103.68
Vendor No. s210						
CHARLES ROGERS 4585 N CAMPBELL RD LAS VEGAS, NV 89129-3612			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 3816 / CHECK NBR: 6337)			\$666.66
Vendor No. s211						
CLINT APPELT AND JOSH APPELT 11830 PEPPER WAY RENO, NV 89506-7902			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 100627 / CHECK NBR: 11286)			\$75.00
Vendor No. s213						
GERALDINE M PRICE #4101287800 PO BOX 696 FOLSOM, CA 95763-0696			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 590 / CHECK NBR: 10187)			\$225.00

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR			CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE			UNLIQUIDATED		
						DISPUTED		
						AMOUNT OF CLAIM		
Vendor No.		s214			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 1571 / CHECK NBR: 10818)			\$6.94
GREG REVERS WENDY REVERS JTWROS 11055 SLATER AVE FOUNTAIN VALLEY, CA 92708-4919								
Vendor No.		s215			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 3862 / CHECK NBR: 10937)			\$229.17
HAROLD L AND FRANCES L ANDERSON 67072 MILLER LN UNION, OR 97883-9133								
Vendor No.		s216			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 8162 / CHECK NBR: 5930)			\$382.64
JEFFREY FIORENTINO 4200 CHARDONNAY DR VIERA, FL 32955-5133								
Vendor No.		s217			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 9016 / CHECK NBR: 11198)			\$87.24
JOAN T BUCKBEE TRUSTEE TYCZ LIVING TRUST MARY FRANCES AND/OR JAMES H MCKENNON JTWROS 2508 SPRINGRIDGE DR LAS VEGAS, NV 89134-8845								
Vendor No.		s218			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 9453 / CHECK NBR: 11224)			\$77.25
JOHN AND KAREN BERRIGAN 16895 SW NAFUS LN BEAVERTON, OR 97007-6558								
Vendor No.		s219			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 2071 / CHECK NBR: 10843)			\$91.67
JOHN E BROWN JR AND SANDRA L BROWN 1281 LEE PETERS RD LOGANVILLE, GA 30052-3835								
Vendor No.		s220			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 2071 / CHECK NBR: 6552)			\$91.67
JOHN E BROWN JR AND SANDRA L BROWN 1281 LEE PETERS RD LOGANVILLE, GA 30052-3835								
Vendor No.		s221			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 7390 / CHECK NBR: 11107)			\$885.37
MARCIA MANCHESTER PAULA NORDWIND 2001 REVOCABLE TRUST U/A DTD 12/13/01 1444 PEGASO ST ENCINITAS, CA 92024-4749								

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT				
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		DISPUTED	AMOUNT OF CLAIM	
					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE				
Vendor No.		s223			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 5262 / CHECK NBR: 10421)				\$81.41
MICHAEL S BRAIDA IRA C/O FIRST SAVINGS BANK CUSTODIAN 1168 DOVER LN FOSTER CITY, CA 94404-3609									
Vendor No.		s191			NEGATIVE BALANCE IN CASH ACCOUNT AT 4/13/06				\$41,885.77
NEVADA STATE BANK PO BOX 990 LAS VEGAS, NV 89125-0990									
Vendor No.		s224			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 605 / CHECK NBR: 5716)				\$108.75
PETERSON FAMILY REVOCABLE TRUST DTD 11/10/88 BERTIL J AND ROBERTA F PETERSON TTEE'S 6009 WHISPERLODGE WAY ROSEVILLE, CA 95747-8702									
Vendor No.		s225			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 8238 / CHECK NBR: 11152)				\$790.07
ROSALIE ALLEN MORGAN TRUST DATED 1/31/03 C/O ROSALIE ALLEN MORGAN TRUSTEE 6869 EAGLE WING DR SPARKS, NV 89436-8496									
Vendor No.		s226			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 1405 / CHECK NBR: 8438)				\$112.50
RYAN J BRECHT 1938 34TH AVE SAN FRANCISCO, CA 94116-1106									
Vendor No.		s227			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 3838 / CHECK NBR: 5335)				\$975.00
STEVEN M SEIDEL 16145 MEADOWCREST RD SHERMAN OAKS, CA 91403-4719									
Vendor No.		s228			PRE-PETITION OUTSTANDING CHECK VOIDED (ACCT NBR: 3838 / CHECK NBR: 6871)				\$975.00
STEVEN M SEIDEL 16145 MEADOWCREST RD SHERMAN OAKS, CA 91403-4719									
Vendor No.		s192			COMPANY RELATED AP - MANAGEMENT FEE PAYABLE				\$159,740.92
USA CAPITAL REALTY ADVISORS 4484 S PECOS RD LAS VEGAS, NV 89121-5030									

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT			
			HUSBAND, WIFE, JOINT OR COMMUNITY DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		UNLIQUIDATED			
					DISPUTED		AMOUNT OF CLAIM	
Vendor No.		s212						\$101.32
VON ROTZ JR TRUST DTD 11/11/03 DOROTHY AND WILLIAM VON ROTZ 8257 TWIN ROCKS RD GRANITE BAY, CA 95746-8121								
Vendor No.		s229						\$194.63
WALTER FARGHER JR TRUSTEE 3151 OLD DUFUR RD								
Vendor No.		s230						\$194.63
WALTER FARGHER JR TRUSTEE 3151 OLD DUFUR RD								
Vendor No.		s231						\$2,818.69
WELLER GROSSMAN PRODUCTIONS DEFINED BENEFIT PENSION PLAN ROBB WELLER AND GARY GROSSMAN TTEE'S ATTN JOHN SPACH C/O FINANCIAL WEST GROUP 22801 VENTURA BLVD #300 WOODLAND HILLS, CA 91364								
Vendor No.		s232						\$10,000.00
WILLIAM MCPHERSON AND DAVID MCPHERSON SR TRUSTEES THE WILLIAM AND RUBY MCPHERSON TRUST DTD 5/5/93 2811 HING AVE SACRAMENTO, CA 95822-4571								
Vendor No.		s233						\$229.17
WOLFGANG D OR KATHLEEN K DANIEL PO BOX 3929 INCLINE VILLAGE, NV 89450-3929								

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any time share interests.

State nature of debtor's interest in contract, i.e. "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of the lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
.DANIEL WHITMAN, TRUSTEE OF THE WHITMAN TRUST DATED 12-1-04 P O BOX 10200 ZEPHYR COVE, NV 89448	AGREEMENT SUBSCRIPTION AGREEMENT
2001 C M HATFIELD FAMILY TRUST, CLYDE M HATFIELD TTEE 2747 CROWN RIDGE DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
A J SCHWERIN & RUBY E SCHWERIN JTWROS 1915 MORNING GROVE COURT RENO, NV 89523	AGREEMENT SUBSCRIPTION AGREEMENT
A.J. PANKRATZ, JR. AND JANET PANKRATZ, JTWROS 7923 AMESTOY AVENUE VAN NUYS, CA 91406	AGREEMENT SUBSCRIPTION AGREEMENT
ABDO KENT HOLDINGS, LLC, A DELAWARE LIMITED LIABILITY COMPANY ALTE LANDSTRASSE 39A, CH-8700 KUSNACHT,	AGREEMENT SUBSCRIPTION AGREEMENT
ABRAHAM SEROUYA A MARRIED MAN 8 CUBERO COURT WEST LONG BRANCH, NJ 07764	AGREEMENT SUBSCRIPTION AGREEMENT
A'CHUN LIN TSAI AN UNMARRIED WOMAN 9588 VERVAIN STREET SAN DIEGO, CA 92129	AGREEMENT SUBSCRIPTION AGREEMENT
ACS NEVADA 7990 CASTLE PINES LAS VEGAS, NV 89113	AGREEMENT SUBSCRIPTION AGREEMENT
ADAM WALKER & RACHEL WALKER HWJTWROS 485 S STATE STREET #306 PROVO, UT 94606	AGREEMENT SUBSCRIPTION AGREEMENT
ADATH ISRAEL SYNAGOGUE 1882 COLVIN AVENUE ST. PAUL, MN 55116	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ADER FAMILY TRUST, HARVEY & MARJORIE ADER, TTEES 404 CROSS STREET HENDERSON, NV 89015	AGREEMENT SUBSCRIPTION AGREEMENT
ADIB M. AL-AWAR & ELLEN A. AL-AWAR TRUSTEES OF THE AL-AWAR LIVING TRUST DATED 04/05/01 1330 BURRO CT GARNERVILLE, NV 89410	AGREEMENT SUBSCRIPTION AGREEMENT
ADRIAN P WALTON & AMY J WALTON HWJTWROS 31 COTTONWOOD DRIVE CARLINVILLE, IL 62626	AGREEMENT SUBSCRIPTION AGREEMENT
AHA FAMILY LIMITED PARTNERSHIP 18321 VENTURA BLVD STE 920 TARZANA, CA 91356	AGREEMENT SUBSCRIPTION AGREEMENT
AIG LIMITED, A NEVADA LIMITED PARTNERSHIP 9904 VILLA GRANITO LN GRANITE BAY, CA 95746	AGREEMENT SUBSCRIPTION AGREEMENT
AIG LIMITED, A NV LP 9904 VILLA GRANITO LANE GRANITO BAY, CA 95746	AGREEMENT SUBSCRIPTION AGREEMENT
AIMEE E. KEARNS, TRUSTEE OF THE B.A.B.S., INC. TRUST 5886 N. BONITA VISTA ST. LAS VEGAS, NV 89149	AGREEMENT SUBSCRIPTION AGREEMENT
AJC REALTY & CONSULTING INC. ANDREW J. CASS 271 W 47TH ST #44A NEW YORK, NY 10036	AGREEMENT SUBSCRIPTION AGREEMENT
AKITA BRIGHT-HOLLOWAY, AN UNMARRIED WOMAN 150 NEVADA AVENUE PALO ALTO, CA 94301	AGREEMENT SUBSCRIPTION AGREEMENT
AL HARTLEY P O BOX 908 ELGIN, OR 97827	AGREEMENT SUBSCRIPTION AGREEMENT
AL KRAUS & KATRINA KRAUS, HUSBAND AND WIFE AS JOINT TENANTS WITH THE RIGHT OF SURVIVORSHIP 7800 CANTERBERRY RD RAPID CITY, SD 57702	AGREEMENT SUBSCRIPTION AGREEMENT
ALABRUJ LIMITED PARTNERSHIP 1000 N GREEN VALLEY PKWY STE 300-147 LAS VEGAS, NV 89074	AGREEMENT SUBSCRIPTION AGREEMENT
ALAN AND LANI HANAN 3715 WINDING LAKE CIRCLE ORLANDO, FL 32835	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ALAN B. BENNETT & JAN BENNETT, JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 14225 S WISPERWOOD DR RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
ALAN B. BENNETT & PAUL J. BENNETT, JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 14225 S WISPERWOOD DR RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
ALAN B. BENNETT, A MARRIED MAN DEALING WITH HIS SOLE & SEPARATE PROPERTY 14225 S WISPERWOOD DR RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
ALAN J SQUAILIA & DEBRA J SQUAILIA JTWROS 3150 ACHILLES DRIVE RENO, NV 89509	AGREEMENT SUBSCRIPTION AGREEMENT
ALAN J. BRODER & RUTH F. BRODER, HUSBAND & WIFE, AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 20 W 64TH ST APT 34E NEW YORK, NY 10023	AGREEMENT SUBSCRIPTION AGREEMENT
ALAN R ROSEN & BARBARA J ROSEN 10505 LONGWOOD DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ALAN R SIMMONS & JUDITH B SIMMONS HWJTWROS P O BOX 13296 SOUTH LAKE TAHOE, CA 96151	AGREEMENT SUBSCRIPTION AGREEMENT
ALAN SIMON & CAROL SIMON TTEES THE SIMON FAMILY TRUST 2000 1800 WALDMAN AVENUE LAS VEGAS, NV 89102	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT A SUTTON TTEE ALBERTA SUTTON TRUST 7660 GRANVILLE DRIVE TAMARAC, FL 33321	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT DANIEL ANDRADE, A MARRIED MAN DEALING WITH HIS SOLE AND SEPARATE PROPERTY P. O. BOX 2122 OAKDALE, CA 95361	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT DOLATA 15160 DELA CRIZ DRIVE RANCHO MURIETA, CA 95683	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT H THOMAS & LILLY MAE THOMAS THOMAS REVOCABLE TRUST DTD 12-28-99 5597 CAMINITO CATERINA SAN DIEGO, CA 92111	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ALBERT J HENKEL AND BETTY A HENKEL TTEES OF THE HENKEL REVOCABLE LIVING TRUST DTD 12/6/95 1719 LAKE DRIVE SOUTH MILWAUKEE, WI 53172	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT J SALAS 2456 DESERT BUTTE DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT M. ARECHIGA, AN UNMARRIED MAN 4800 MARCONI AVE # 137 CARMICHAEL, CA 95608	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT SANDERS TRUSTEE OF THE ALBERT SANDERS REVOCABLE TRUST DTD 3/10/92 160 E. 65TH STREET # 27C NEW YORK, NY 10021	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT SANDERS TTEES THE ALBERT SANDERS REVOCABLE TRUST DTD 03-10-92 160 EAST 65TH STREET #27C NEW YORK, NY 10021	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT SUAREZ 1040 LANDER STREET RENO, NV 89509-5673	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT THOMPSON & DERWEN THOMPSON TTEES THOMPSON FAMILY TRUST DTD 8-20-04 2505 ANTHEM VILLAGE DR #E HENDERSON, NV 89052	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT V SINISCAL TTEE FBO ALBERT V SINISCAL LIVING TRUST 93 QUAIL RUN ROAD HENDERSON, NV 89014	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT WINEMILLER & DEBRA WINEMILLER HWJTWROS P O BOX 66157 HOUSTON, TX 77266	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT WINEMILLER A MARRIED MAN DEALING W/SOLE & SEPARATE PROPERTY P O BOX 66157 HOUSTON, TX 77266	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT WINEMILLER INC P O BOX 66157 HOUSTON, TX 77266	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT WINEMILLER LIMITED PARTNERSHIP P O BOX 66157 HOUSTON, TX 77266	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ALBERT WINEMILLER TTEE THE ALBERT WINEMILLER TRUST P O BOX 66157 HOUSTON, TX 77266	AGREEMENT SUBSCRIPTION AGREEMENT
ALEX E. AND JENNIFER L CROWDER 2805 BELLINI DRIVE HENDERSON, NV 89052	AGREEMENT SUBSCRIPTION AGREEMENT
ALEXANDER MATHES 2232 SPRING WATER LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ALEXANDRA KINGZETT, A MARRIED WOMAN DEALING WITH HER SOLE & SEPARATE PROPERTY 310 FOOTHILL ROAD GARDNERVILLE, NV 89460	AGREEMENT SUBSCRIPTION AGREEMENT
ALEXEY D. KANWETZ 536 WEST TAYLOR STREET RENO, NV 89509	AGREEMENT SUBSCRIPTION AGREEMENT
ALFONSO & JEAN TENNARIELLO CO-TTEES THE TENNARIELLO REVOCABLE TRUST DTD 7-10-97 2617 SPALDING DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ALFRED BILGRAI, A SINGLE MAN 10545 SHOALHAVEN DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ALFRED C & RACHEL B TAYLOR TTEES ALFRED C & RACHEL B TAYLOR TRUST 5405 INDIAN HILLS AVE LAS VEGAS, NV 89130	AGREEMENT SUBSCRIPTION AGREEMENT
ALFRED L TURINO OR PATRICIA D TURINO JTWROS 1620 BOX CANYON DRIVE RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
ALFRED OLSEN JR. AND GAIL B. OLSEN, JTWROS 931 PIGEON FORGE AVENUE HENDERSON, NV 89015	AGREEMENT SUBSCRIPTION AGREEMENT
ALFRED OLSEN, JR. 931 PIGEON FORGE AVE HENDERSON, NV 89015	AGREEMENT SUBSCRIPTION AGREEMENT
ALGIRDAS G. LESKYS & ALDONA M. LESKYS TRUSTEES OF THE LESKYS FAMILY TRUST 3001 LA MESA DRIVE HENDERSON, NV 89014	AGREEMENT SUBSCRIPTION AGREEMENT
ALI M. ABYANE & SOHEILA M. ABYANE TRUSTEES OF THE ABYANE FAMILY TRUST DATED 2/7/92 1707 GREENBRIAR ROAD	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ALICE BALZER TRUSTEE OF THE BALZER FAMILY TRUST UTD 9/7/94 15 BEACH BLUFF TERRACE CAPE ELIZ, ME 04107	AGREEMENT SUBSCRIPTION AGREEMENT
ALICE I SORENSEN 1625 SUNSET DRIVE PACIFIC GROVE, CA 93950	AGREEMENT SUBSCRIPTION AGREEMENT
ALICE SHEPHERD A SINGLE WOMAN 14758 CALLA LILY COURT CANYON COUNTRY, CA 91387	AGREEMENT SUBSCRIPTION AGREEMENT
ALICE SHEPHERD, TTEE OF THE SHEPHERD TRUST DTD 6/28/05 14758 CALLA LILY COURT CANYON COUNTRY, CA 91387	AGREEMENT SUBSCRIPTION AGREEMENT
ALICE T. NOXON 2657 WINDMILL PKWY #197 HENDERSON, NV 89074	AGREEMENT SUBSCRIPTION AGREEMENT
ALICE VAN DER BRUG TTEE A & O VAN DER BRUG TRUST DTD 9-28-90 511 MOUNTAIN DELL AVE HENDERSON, NV 89012	AGREEMENT SUBSCRIPTION AGREEMENT
ALLAN AND AUDRY EBBIN 2477 SUN REEF ROAD LAS VEGAS, NV 89128	AGREEMENT SUBSCRIPTION AGREEMENT
ALLAN R. AND STEPHEN WALLACE, JTWROS 18286 NW 6TH STREET PEMBROKE PINES, FL 33029	AGREEMENT SUBSCRIPTION AGREEMENT
ALLAN SWARTZ & MARION SWARTZ CO-TTEES FBO A & M SWARTZ LIVING TRUST UA DTD 10-24-89 4290 CAMERON STREET #1 LAS VEGAS, NV 89103	AGREEMENT SUBSCRIPTION AGREEMENT
ALLEN D STRUNK TTEE THE ALLEN D STRUNK TRUST UDT 16 NOVEMBER 1990 2762 DARBY FALLS DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ALLEN G AND ALICE COLTHARP 15050 LAGO DRIVE RANCHO MURIETA, CA 95683	AGREEMENT SUBSCRIPTION AGREEMENT
ALLEN W. DUNN FAMILY TRUST, ALLEN W. DUNN TRUSTEE 430 ANGELA PLACE RENO, NV 89509	AGREEMENT SUBSCRIPTION AGREEMENT
ALLEN ZALKIND & SANDRA ZALKIND, HUSBAND & WIFE, AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 684 NAHANA DRIVE S LAKE TAHOE, CA 96150	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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ALLIANZ FBO HOWARD K. LENFESTEY IRA 2555 BUSINESS PKWY MINDEN, NV 89423	AGREEMENT SUBSCRIPTION AGREEMENT
ALOIS LABERMEIER & YVETTE LABERMEIER TRUSTEES OF THE ALOIS LABERMEIER & YVETTE LABERMEIER REVOCABLE 2520 TUMBLE BROOK DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ALOYS FISCHER AND JOYCE FISCHER TTEE OF THE FISCHER FAMILY TRUST DTD 6/9/95 P O BOX 579901 MODESTO, CA 95357	AGREEMENT SUBSCRIPTION AGREEMENT
ALTA FUNDING, INC., A FLORIDA CORPORATION 2324 DEL NORTE SOUTH LAKE TAHOE, CA 96150	AGREEMENT SUBSCRIPTION AGREEMENT
ALTERIO A.G. BANKS TRUSTEE OF THE ALTERIO A.G. BANKS LIVING TRUST DATED 2/13/96 5750 VIA REAL UNIT 308 CARPINTERIA, CA 93013	AGREEMENT SUBSCRIPTION AGREEMENT
ALTHEA F SHEF TTEE THE ALTHEA F SHEF LIVING TRUST DTD 5-1-03 56 CALLE CADIZ #G LAGUNA WOODS, CA 92637	AGREEMENT SUBSCRIPTION AGREEMENT
ALTMAN LIVING TR, DANEIL C ALTMAN TTEE P O BOX 4134 INCLINE VILLAGE, NV 89450	AGREEMENT SUBSCRIPTION AGREEMENT
ALVIN A KARRASCH P O BOX 6284 RENO, NV 89513	AGREEMENT SUBSCRIPTION AGREEMENT
ALVIN A. KARRASCH P O BOX 6284 RENO, NV 89513	AGREEMENT SUBSCRIPTION AGREEMENT
ALVIN L. ALLEN & VALERIE ALLEN, HUSBAND & WIFE, AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 4798 DESERT VISTA ROAD LAS VEGAS, NV 89121	AGREEMENT SUBSCRIPTION AGREEMENT
ALVINA AGATHA SEDLAK TTEE THE ALVINA AGATHA SEDLAK LIVING TRUST DTD 6-23-04 7840 E CAMELBACK RD #203 SCOTTSDALE, AZ 85251	AGREEMENT SUBSCRIPTION AGREEMENT
AMANDA J. ZOOK 911 S. ANDREASEN DRIVE ESCONDIDO, CA 92029	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

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(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
AMANOLLAH SHARIATI & FARANAK SHARIATI HWJTWROS 7409 EMERALD AVENUE DUBLIN, CA 94568	AGREEMENT SUBSCRIPTION AGREEMENT
AMBERWAY EQUITIES, LLC 14400 MORNING MOUNTAIN WAY ALPHARETTA, GA 30004	AGREEMENT SUBSCRIPTION AGREEMENT
AMERICAN FIDELITY CAPITAL INC., MARY JEAN KILGORE PRESIDENT 11580 DRUMMOND DALLAS, TX 75228	AGREEMENT SUBSCRIPTION AGREEMENT
AMERICAN PROFESSIONAL VALUATION, LLC., A NEVADA LIMITED LIABILITY COMPANY P O BOX 947 ZEPHYR COVE, NV 89413	AGREEMENT SUBSCRIPTION AGREEMENT
AMINOLLAH SHARIATI & AFSANEH ROHANI JTWROS 7409 EMERALD AVENUE DUBLIN, CA 94568	AGREEMENT SUBSCRIPTION AGREEMENT
AMY L. WOODS 1032 PAISLEY COURT SPARKS, NV 89434	AGREEMENT SUBSCRIPTION AGREEMENT
ANDERSON FAMILY TR, GARY B ANDERSON TTEE P O BOX 699 CARNELIAN, CA 96140	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREA C FINN 2122 BATH STREET SANTA BARBARA, CA 93105	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREA C. RUSNAK OR JAMES E. RUSNAK JTWROS P.O. BOX 667 WINSTON, OR 97496	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREA VOLPE CALLAHAN 4730 W HILLSIDE DRIVE EUGENE, OR 97405	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREW & ROSANNE WELCHER, TRUSTEES OF THE WELCHER FAMILY TRUST 7-13-99 1175 CHURCH STREET VENTURA, CA 93001	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREW DAUSCHER AND ELLEN DAUSCHER P O BOX 10031 ZEPHYR COVE, NV 89448	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREW H SHAHIN TRUSTOR & TTEE THEANDREW H SHAHIN TRUST DTD 06-6-94 17158 FOREST HILLS DRIVE VICTORVILLE, CA 92392	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

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(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ANDREW J. LEMBERSKY, AN UNMARRIED MAN 3928 PLACITA DEL LAZO LAS VEGAS, NV 89120	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREW SCHWARZMAN AN UNMARRIED MAN & MARIA T COTCH AN UNMARRIED WOMAN JTWROS 22395 RANCHO DEEP CLIFF DRIVE CUPERTINO, CA 95014	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREW SHIER & PERI CHICKERING HWJTWROS 38 PROSPECT HILL ROAD HANCOCK, NH 03449	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREW W. AND BETH MITCHELL, JTWROS 1170 WISTERIA DRIVE MINDEN, NV 89423	AGREEMENT SUBSCRIPTION AGREEMENT
ANDRZEJ BELSKI AND KRYSZYNA T. BELSKI, TRUSTEES OF THE BELSKI 2003 REVOCABLE TRUST 11413 VALLEY OAK DR OAKDALE, CA 95361	AGREEMENT SUBSCRIPTION AGREEMENT
ANGELA A STEVENS A SINGLE WOMAN, CHAD A STEVENS A SINGLE MAN, AMANDA L STEVENS, A SINGLE WOMAN TIC 3354 GARDEN SHOWER PLACE LAS VEGAS, NV 89135	AGREEMENT SUBSCRIPTION AGREEMENT
ANGELA BAUER & TIMOTHY JAMES BAUER, HUSBAND AND WIFE AS JOINT TENANTS WITH THE RIGHT OF SURVIVORSHIP 9008 TEETERING ROCK AVE LAS VEGAS, NV 89143	AGREEMENT SUBSCRIPTION AGREEMENT
ANGELA M ROSSI AN UNMARRIED WOMAN P O BOX 1524 GUALALA, CA 95445	AGREEMENT SUBSCRIPTION AGREEMENT
ANGELA S SNYDER AN UNMARRIED WOMAN 2551 GRACEPOINT COURT CALEDONIA, MI 49316	AGREEMENT SUBSCRIPTION AGREEMENT
ANGELA STEVENS OR MARLYS STEVENS 284 MERRICK WAY HENDERSON, NV 89014	AGREEMENT SUBSCRIPTION AGREEMENT
ANGELO MARIO ANTIGNANI & LOUSIE ANTIGNANI TRUSTEES OF THE ANTIGNANI 1996 JOINT LIVING TRUST 4616 HARVEST NIGHT LAS VEGAS, NV 89129	AGREEMENT SUBSCRIPTION AGREEMENT
ANGIE YI AN UNMARRIED WOMAN 12532 OAK KNOLL RD #A-14 POWAY, CA 92064	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ANIKETOS CORP. 1500 TIROL DRIVE INCLINE VILLAGE, NV 89451	AGREEMENT SUBSCRIPTION AGREEMENT
ANITA A LILLY ACCOUNT 13155 SOUTH HILL DR RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
ANITA A. YORK 1237 GOLD RUSH LANE PLACERVILLE, CA 95667	AGREEMENT SUBSCRIPTION AGREEMENT
ANITA GAY ENGLISH AND LISA GAY PRESTON P O BOX 713 CRYSTAL BAY, NV 89402	AGREEMENT SUBSCRIPTION AGREEMENT
ANITA WATSON TTEE OF THE ANITA WATSON LIVING TRUST 4-8-03 5309 PARSONAGE COURT VIRGINIA BEACH, VA 23455	AGREEMENT SUBSCRIPTION AGREEMENT
ANN M. LORENZO, AN UNMARRIED WOMAN 3361 SKYLINE BLVD RENO, NV 89509	AGREEMENT SUBSCRIPTION AGREEMENT
ANN P CUSACK 838 SHERIDAN EVANSTON, IL 60202	AGREEMENT SUBSCRIPTION AGREEMENT
ANN ULFELDER & LEONARD ULFELDER HWJTWROS 630 BLUE SPRUCE DRIVE DANVILLE, CA 94506	AGREEMENT SUBSCRIPTION AGREEMENT
ANNA LACERTOSA, A WIDOW & MARIE LACERTOSA 49 ELM STREET VALLEY STREAM, NY 11580	AGREEMENT SUBSCRIPTION AGREEMENT
ANNA LIEBLEIN, AN UNMARRIED WOMAN & JOHN DRAKOULES, AN UNMARRIED MAN 1122 DOUGLAS DR LAS VEGAS, NV 89102	AGREEMENT SUBSCRIPTION AGREEMENT
ANNABELLE TAYLOR TTEE ANNABELLE E TAYLOR FAMILY TRUST DTD 5-12-95 532 OAKBROOK LANE LAS VEGAS, NV 89109	AGREEMENT SUBSCRIPTION AGREEMENT
ANNE E. ABRAMS TRUSTEE OF THE ABRAMS LIVING TRUST DTD 10/23/96 10490 WILSHIRE BLVD. #703	AGREEMENT SUBSCRIPTION AGREEMENT
ANNETTE M. WELLS ACCT #1 P O BOX 6129 INCLINE VILLAGE, NV 89451	AGREEMENT SUBSCRIPTION AGREEMENT
ANNIE KIMMEL, AN UNMARRIED WOMAN 6939 TRADEWINDS DR CARLSBAD, CA 92011	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ANTHONY BILOTTO TRUSTEE OF THE ANTHONY BILOTTO TRUST DATED 01/16/03 2956 CRIB POINT DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ANTHONY J. AND ELODIA M DONOFRIO 18732 OLNEY MILL RD. OLNEY, MD 20832	AGREEMENT SUBSCRIPTION AGREEMENT
ANTHONY J. ZERBO AN UNMARRIED MAN 780 SARATOGA AVE #S107 SAN JOSE, CA 95129	AGREEMENT SUBSCRIPTION AGREEMENT
ANTHONY M. BARBELLA AND ROSE M. BARBELLA, TRUSTEES OF THE BARBELLA FAMILY TRUST DATED 6/20/80 7075 ROYAL RIDGE DR. SAN JOSE, CA 95120	AGREEMENT SUBSCRIPTION AGREEMENT
ANTHONY P. WYNN & SHERI J. WYNN, HUSBAND & WIFE, AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 2675 FRIESIAN COURT RENO, NV 89521	AGREEMENT SUBSCRIPTION AGREEMENT
ANTONACCI FAM TR, BERNICE ANTONACCI TTEE 3680 GREENCREST DRIVE LAS VEGAS, NV 89121	AGREEMENT SUBSCRIPTION AGREEMENT
ANTONE SANCHEZ & FRANCES SANCHEZ JTWROS 1014 6TH STREET LINCOLN, CA 95648	AGREEMENT SUBSCRIPTION AGREEMENT
ANTONIO C. ALAMO TRUSTEE OF THE ALAMO FAMILY TRUST DATED 12/30/86 85 VENTANA CANYON DR LAS VEGAS, NV 89113	AGREEMENT SUBSCRIPTION AGREEMENT
APRIL CORLEY 1362 W 17TH STREET SAN PEDRO, CA 90732	AGREEMENT SUBSCRIPTION AGREEMENT
APRILLE J. PIHL 1942 SUTTER ST APT B SAN FRANCISCO, CA 94115	AGREEMENT SUBSCRIPTION AGREEMENT
ARADA INVESTMENTS, LLC, AN ARIZONA LIMITED LIABILITY COMPANY 7121 N PLACITA SIN CODICIA TUCSON, AZ 85718	AGREEMENT SUBSCRIPTION AGREEMENT
ARDATH M SCHWAB TTEE THE SCHWAB FAMILY TRUST 5001 E BONANZA RD #106B LAS VEGAS, NV 89110	AGREEMENT SUBSCRIPTION AGREEMENT

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ARDATH M SCHWAB, DIRECTOR OF THE SCHWAB FOUNDATION 5001 E BONANZA RD #106B LAS VEGAS, NV 89110	AGREEMENT SUBSCRIPTION AGREEMENT
ARDEN D. ROGERS, JR. AND MARJORY T. ROGERS, JTWROS 401 LAKE SHORE DRIVE #303 LAKE PARK, FL 33403	AGREEMENT SUBSCRIPTION AGREEMENT
ARDEN P SCOTT 12995 THOMAS CREEK RD RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
ARDIS WEIBLE & DEAN WEIBLE CO-TRUSTEE OF THE WEIBLE 1981 TRUST DATED 6-30-81 6314 W. TARA AVENUE LAS VEGAS, NV 89146	AGREEMENT SUBSCRIPTION AGREEMENT
ARDIS WEIBLE AND DEAN F. WEIBLE CO-TRUSTEES OF THE WEIBLE 1981 TRUST 6/30/81 6314 W. TARA AVENUE LAS VEGAS, NV 89146	AGREEMENT SUBSCRIPTION AGREEMENT
AREA 2 LLC, A NEVADA LIMITED LIABILITY COMPANY 2715 EVERGREEN OAKS DR HENDERSON, NV 89052	AGREEMENT SUBSCRIPTION AGREEMENT
ARIS VIRANI & SALIMA VIRANI HWJTROS 6926 ADOBE VILLA AVE LAS VEGAS, NV 89142	AGREEMENT SUBSCRIPTION AGREEMENT
ARISTOTLE MELONAS TRUSTEE OF AMERICAN SAND & GRAVEL 401(K) PROFIT SHARING PLAN FBO ARISTOTLE MELONAS 7240 NIGHT HERON WAY NORTH LAS VEGAS, NV 89084	AGREEMENT SUBSCRIPTION AGREEMENT
ARISTOTLE MELONAS, TRUSTEE IN TRUST FOR SIMON MELONAS AND CELESTE MELONAS 7240 NIGHT HERON WAY NORTH LAS VEGAS, NV 89084	AGREEMENT SUBSCRIPTION AGREEMENT
ARISTOTLE S. MELONAS 7240 NIGHT HERON WAY NORTH LAS VEGAS, NV 89084	AGREEMENT SUBSCRIPTION AGREEMENT
ARLENE BEADLE, AN UNMARRIED WOMAN 5990 SKYLINE BLVD OAKLAND, CA 94611	AGREEMENT SUBSCRIPTION AGREEMENT
ARLINE L CRONK & EDWARD H DAVIES TTEES OF THE ARLINE L CRONK & EDWARD H DAVIES LIVING TR DTD 6/27/03 1631 PICETTI WAY FERNLEY, NV 89408	AGREEMENT SUBSCRIPTION AGREEMENT

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ARNOLD ALVES & AGNES ALVES TRUSTEES OF THE ALVES FAMILY TRUST DATED 10/27/89 9904 VILLA GRANITO LN GRANITE BAY, CA 95746	AGREEMENT SUBSCRIPTION AGREEMENT
ARNOLD J. AND MARTELL R. STRINGHAM LIVING TRUST 11342 CARRIE RIM CIRCLE SOUTH JORDAN, UT 84095	AGREEMENT SUBSCRIPTION AGREEMENT
ARNOLD ROSENTHAL A SINGLE MAN 6059 WOODMAN AVENUE VAN NUYS, CA 91401	AGREEMENT SUBSCRIPTION AGREEMENT
ARNOLD STAIRMAN TTEE ARNOLD STAIRMN PROFIT SHARING PLAN 800 OCEAN DRIVE #203 JUNO BEACH, FL 33408	AGREEMENT SUBSCRIPTION AGREEMENT
ART AND CAROLYN VALERIE TTEES OF THE VALERIE FAMILY 1993 TRUST 988 ROOK WAY SPARKS, NV 89436	AGREEMENT SUBSCRIPTION AGREEMENT
ARTHUR AND JOAN NOXON, TRUSTEES THE NOXON FAMILY TRUST 2657 E WINDMILL PARKWAY #197 HENDERSON, NV 89074	AGREEMENT SUBSCRIPTION AGREEMENT
ARTHUR D BELLUSCI & JOAN SAUNDERS BELLUSCI 3 CANDLEWOOD LAKE DRIVE SHERMAN, CT 06784	AGREEMENT SUBSCRIPTION AGREEMENT
ARTHUR D BELLUSCI & JOAN SAUNDERS 83 VIA DE CASAS NORTH BOYNTON BEACH, FL 33426	AGREEMENT SUBSCRIPTION AGREEMENT
ARTHUR E. KEBBLE & THELMA M. KEBBLE TRUSTEES OF THE ARTHUR E. KEBBLE & THELMA M. KEBBLE FAMILY TRUST 9512 SALEM HILLS C LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ARTHUR I. KRISS TRUSTEE OF THE KRISS FAMILY TRUST DATED 5/29/92 2398 W 1050 NORTH HURRICANE, UT 84737	AGREEMENT SUBSCRIPTION AGREEMENT
ARTHUR P SCHNITZER & LYNN S SCHNITZER TTEES THE SCHNITZER LIVING TRUST DTD 10-29-91 20155 N E 38TH COURT #1604 AVENTURA, FL 33180	AGREEMENT SUBSCRIPTION AGREEMENT
ARTHUR V. ADAMS TRUSTEE OF THE ARTHUR V. ADAMS TRUST DATED 9/12/97 9519 CARTERWOOD ROAD RICHMOND, VA 23229	AGREEMENT SUBSCRIPTION AGREEMENT

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ARTHUR WILSON & MARIA C WILSON HWJTWROS 4800 MORGAN MILL RD CARSON CITY, NV 89701	AGREEMENT SUBSCRIPTION AGREEMENT
ARTHUR WITHOP & THELMA WITHOP TRUSTEES OF THE KAMELOT TRUST DATED 3/9/99 8115 WEST LA MADRE WAY LAS VEGAS, NV 89149	AGREEMENT SUBSCRIPTION AGREEMENT
ASHLEY BROOKS, A SINGLE WOMAN 25161 VIA AZUL LAGUNA NIGUEL, CA 92677	AGREEMENT SUBSCRIPTION AGREEMENT
ATHANASIA T STEIN A DIVORCED WOMAN 12626 HUNTERS CHASE SAN ANTONIO, TX 78230	AGREEMENT SUBSCRIPTION AGREEMENT
ATTILA TED SIMON & KAREN LEE SIMON TTEES THE ATTILA TED SIMON & KAREN LEE SIMON TRUST DTD 4- 25-90 P O BOX 6579 INCLINE VILLAGE, NV 89450	AGREEMENT SUBSCRIPTION AGREEMENT
AUDREY M. WHIGHTSIL 11881S. FORTUNA RD PMB 54 YUMA, AZ 85367	AGREEMENT SUBSCRIPTION AGREEMENT
AUGUST J. AMARAL, AN UNMARRIED MAN P O BOX 70097 RENO, NV 89570	AGREEMENT SUBSCRIPTION AGREEMENT
AUGUST J. AMARAL, INC., A NEVADA CORPORATION P O BOX 70097 RENO, NV 89570	AGREEMENT SUBSCRIPTION AGREEMENT
AUGUSTINE TUFFANELLI TTEE THE TUFFANELLI FAMILY TRUST DTD 7-26-94 2260 MOHIGAN WAY LAS VEGAS, NV 89109	AGREEMENT SUBSCRIPTION AGREEMENT
AUGUSTINE TUFFANELLI 2260 MOHIGAN WAY LAS VEGAS, NV 89109	AGREEMENT SUBSCRIPTION AGREEMENT
AURORA INVESTMENTS LIMITED PARTNERSHIP 2710 HARBOR HILLS LANE LAS VEGAS, NV 89117	AGREEMENT SUBSCRIPTION AGREEMENT
AVI BARASHI, TRUSTEE OF THE EMERALD 18 TRUST P O BOX 81191 LAS VEGAS, NV 89180	AGREEMENT SUBSCRIPTION AGREEMENT
B & W PRECAST CONSTRUCTION, INC., A CALIFORNIA CORPORATION 2511 HARMONY GROVE RD ESCONDITO, CA 92029	AGREEMENT SUBSCRIPTION AGREEMENT

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B A TOWLE & DEBORAH R TOWLE HWJTWROS 11200 DONNER PASS RD #142 TRUCKEE, CA 96161	AGREEMENT SUBSCRIPTION AGREEMENT
B.E.A. FAMILY, INC., A NEVADA CORPORATION 82 INNISBROOK AVE LAS VEGAS, NV 89113	AGREEMENT SUBSCRIPTION AGREEMENT
B2PW, OREGON PARTNERSHIP 1050 WILLAGILLESPIE RD STE 4 EUGENE, OR 97401	AGREEMENT SUBSCRIPTION AGREEMENT
BALZER FAMILY TRUST UTD 9/7/94, PAUL J. BALZER, SR. & ALICE O. BALZER, TTEES 15 BEACH BLUFF TERRACE CAPE ELIZ, ME 04107	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA A CECIL TTEE WALK THE LAND LLC 899 TIMBERLAKE DRIVE ASHLAND, OR 97520	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA A. ALTMAN, TRUSTEE OF THE ALTMAN LIVING TRUST DATED 11/4/04 P O BOX 4134 INCLINE VILLAGE, NV 89450	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA C SMITH A SINGLE WOMAN 1104 NE LITTLE HARBOR DRIVE DEERFIELD BEACH, FL 33441	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA C TUNE AN UNMARRIED WOMAN 6335 W NORTHWEST HWY #1914 DALLAS, TX 75225	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA D. BRAND, AN UNMARRIED WOMAN PAYABLE ON DEATH TO GLORIA J. LUONGO 7570 LIGHTHOUSE LANE RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA FAY MCCLAFLIN REVOCABLE LIVING TRUST 1472 THURSTON AVENUE 201 HONOLULU, HI 96822	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA J LEA 5251 MAVERICK STREET LAS VEGAS, NV 89130	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA J VIVERO TTEE OF THE BARBARA J VIVERO REVOCABLE TRUST P O BOX 30295 LAS VEGAS, NV 89173	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA L DENNIS 621 S E MANCHESTER PLACE PORTLAND, OR 97202	AGREEMENT SUBSCRIPTION AGREEMENT

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BARBARA M SANCHEZ OR SUCCESSOR AS TTEE THE BARBARA M SANCHEZ 2002 REVOCABLE LIVING TRUST DTD 4-4-02 P O BOX 90528 SANTA BARBARA, CA 93190	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA PISCANTOR AND LILLIAN PISCANTOR, JTWROS 2622 A U STREET SACRAMENTO, CA 95818	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA SKLAR TTEE THE BARBARA SKLAR REVOCABLE LIVING TRUST DTD 8-31-01 2429 BRYAN AVENUE VENICE BEACH, CA 90291	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA STRICKLIN & ROBERT T CHYLAK JTWROS 261 FREDRICKSBURG GARDNERVILLE, NV 89460	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA SUE LUTHI TRUSTEE OF THE BARBARA SUE LUTHI TRUST DATED 7/9/97 4908 WOMACK CIRCLE THE COLONY, TX 75056	AGREEMENT SUBSCRIPTION AGREEMENT
BARRY AND JANET STANDING 2055 HYDE STREET SAN FRANCISCO, CA 94109	AGREEMENT SUBSCRIPTION AGREEMENT
BARRY B. BRANNAN, AN UNMARRIED MAN P. O. BOX 21449 CARSON CITY, NV 89721	AGREEMENT SUBSCRIPTION AGREEMENT
BARTHOLOMEW FAM TR, LARRY B & KAREN S BARTHOLOMEW TTEES P O BOX 521 AMERICAN FORK, UT 84003	AGREEMENT SUBSCRIPTION AGREEMENT
BARTON R. WILKINSON & DIANNA J. WILKINSON JTWROS RR1 BOX 55E KOOSKIA, ID 83539	AGREEMENT SUBSCRIPTION AGREEMENT
BASIL THACKER & JILL M THACKER HWJTWROS 7349 RIETZ CANYON ST LAS VEGAS, NV 89131	AGREEMENT SUBSCRIPTION AGREEMENT
BAUGHAM & TURNER PENSION PLAN 1210 HINSON STREET LAS VEGAS, NV 89102	AGREEMENT SUBSCRIPTION AGREEMENT
BAY AREA CAPITAL, LLC, AN OREGON LIMITED LIABILITY COMPANY 1050 WILLAGILLESPIE RD STE 4 EUGENE, OR 97401	AGREEMENT SUBSCRIPTION AGREEMENT

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BBG HOLDINGS INC., BEN LERNER, PRESIDENT 703 EAST LAWN DRIVE CELEBRATION, FL 34747	AGREEMENT SUBSCRIPTION AGREEMENT
BEATRICE BASKIN TRUSTEE OF THE BEATRICE BASKIN FAMILY TRUST DTD 6/1/91 2784 S OCEAN BLVD # 308 N PALM BEACH, FL 33480	AGREEMENT SUBSCRIPTION AGREEMENT
BEATRICE J LINK REVOCABLE LIVING TRUST DTD 8/9/89, BEATRICE J LINK TTEE 6591 VIA VICENZA DELRAY BEACH, FL 33446	AGREEMENT SUBSCRIPTION AGREEMENT
BEATRICE L SCHULTZ TTEE THE SCHULTZ LIVING TRUST DTD 5-2-02 1840 ARBOLEDA COURT RENO, NV 89521	AGREEMENT SUBSCRIPTION AGREEMENT
BEATRICE L. SCHULTZ, TRUSTEE SCHULTZ LVING TRUST DTD 5/2/02 1840 ARBOLEDA CT RENO, NV 89521	AGREEMENT SUBSCRIPTION AGREEMENT
BEDFORD D. BLEVINS & RENNA L. BLEVINS, HUSBAND & WIFE, AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP P O BOX 1206 ZEPHYR COVE, NV 89448	AGREEMENT SUBSCRIPTION AGREEMENT
BELNICK FAM TR, MICHAEL BELNICK TTEE 9600 CORAL WAY LAS VEGAS, NV 89117	AGREEMENT SUBSCRIPTION AGREEMENT
BEN AND PAULA MENOLD, JTWROS 2585 CLUBHOUSE DRIVE WEST ROCKLIN, CA 95765	AGREEMENT SUBSCRIPTION AGREEMENT
BEN LEIBOWITZ 2200 MERION POND WOODSTOCK, MD 21163	AGREEMENT SUBSCRIPTION AGREEMENT
BEN LOFGREN & DANA LOFGREN, HUSBAND AND WIFE AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 28292 PINEBROOK MISSION VIEJO, CA 92692	AGREEMENT SUBSCRIPTION AGREEMENT
BENEDICT E URBAN & ROSELYN N. URBAN, TTEES OF THE BENEDICT E & ROSELYN N URBAN FAMILY TRUST DTD 2-3- 2691 EVERGREEN OAKS DRIVE HENDERSON, NV 89052	AGREEMENT SUBSCRIPTION AGREEMENT
BENEDICT E. URBAN AND ROSELYN N. URBAN FAMILY TRUST DTD 2/3/04, BENEDICT E. URBAN & ROSELYN N. URBAN 2691 EVERGREEN OAKS DRIVE HENDERSON, NV 89052	AGREEMENT SUBSCRIPTION AGREEMENT

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BENJAMIN H. BARNICA TRUSTEE OF THE BENJAMIN H. BARNICA FAMILY TRUST 2592 POLK STREET RENO, NV 89503	AGREEMENT SUBSCRIPTION AGREEMENT
BENJAMIN H. BARNICA TRUSTEE OF THE BENJAMIN H. BARNICA FAMILY TRUST 2595 POLK STREET RENO, NV 89503	AGREEMENT SUBSCRIPTION AGREEMENT
BENJAMIN J SOLOMON & MARGARET C SOLOMON TTEES THE SOLOMON FAMILY LIVING TRUST DTD 3-12- 93 P O BOX 3303 INCLINE VILLAGE, NV 89450	AGREEMENT SUBSCRIPTION AGREEMENT
BENJAMIN J SOLON DEFINE BENEFITS PENSION PLAN P O BOX 3303 INCLINE VILLAGE, NV 89450	AGREEMENT SUBSCRIPTION AGREEMENT
BENNETT CHARLES SANDERS FBO MARGERY SANDERS 5528 EXCELSIOR SPRINGS LANE LAS VEGAS, NV 89130	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD A. KLOENNE TRUSTEE OF THE BERNARD KLOENNE LIVING TRUST DATED 10/10/86 1646 AVENIDA VERDE VISTA SAN DIMAS, CA 91773	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD A. KLOENNE, A MARRIED MAN DEALING WITH HIS SOLE & SEPARATE PROPERTY 1646 AVENIDA VERDE VISTA SAN DIMAS, CA 91773	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD BORG & ARLENE BORG, HUSBAND & WIFE, AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 5889 VINTAGE GARDEN COURT LAS VEGAS, NV 89148	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD G VENNEMAN & JEAN B VENNEMAN TTEES OF THE VENNEMAN LIVING TRUST DTD 8-18-04 12945 WELCOME WAY RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD KAPLAN TRUST 7648 GRANVILLE DRIVE TAMARACK, AK 33321	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD KRUGER, A MARRIED MAN DEALING WITH HIS SOLE & SEPARATE PROPERTY 115 CENTRAL PARK WEST APT 12G NEW YORK, NY 10023	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD LEHRER FAMILY TRUST 350 PASEO DE PLAYA UNIT 319 VENTURA, CA 93001	AGREEMENT SUBSCRIPTION AGREEMENT

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BERNARD SANDLER & LINDA MARIE SANDLER TTEES THE BERNARD SANDLER & LINDA MARIE SANDLER REVOCALBE INTE 735 STATE STREET #250 SANTA BARBARA, CA 93101	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD SINDLER TTEE OF THE B S LIVING TRUST 2112 PLAZA DEL FUENTES LAS VEGAS, NV 89102	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD SINDLER TTEE TS INEVOCALBE TRUST 2112 PLAZA DEL FUENTES LAS VEGAS, NV 89102	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD VILLEGAS OR ROBERT A VILLEGAS 220 NORTH KANSAS #482 EL PASO, TX 79901	AGREEMENT SUBSCRIPTION AGREEMENT
BERNIE ABRAHAM, AN UNMARRIED MAN 150 N. LESLIE #24	AGREEMENT SUBSCRIPTION AGREEMENT
BERT A STEVENSON TTEE STEVENSON PENSION TRUST DTD 1-7-94 500 N ESTRELLA PKWY B2-405 GOODYEAR, AZ 85338	AGREEMENT SUBSCRIPTION AGREEMENT
BERT E. ARNLUND FAMILY LIMITED PARTNERSHIP, A NEVADA PARTNERSHIP, BERT E. ARNLUND GENERAL PARTNER 82 INNISBROOK AVE LAS VEGAS, NV 89113	AGREEMENT SUBSCRIPTION AGREEMENT
BERT E. ARNLUND TRUSTEE OF THE BERT E. ARNLUND CHARITABLE REMAINDER UNITRUST DATED 12/31/01 82 INNISBROOK AVE LAS VEGAS, NV 89113	AGREEMENT SUBSCRIPTION AGREEMENT
BERT STICKER A MARRIED MAN DEALING W/SOLE & SEPARATE PROPERTY 804 CLARICE LANE BOULDER CITY, NV 89005	AGREEMENT SUBSCRIPTION AGREEMENT
BERTA N SINGER, TRASNER ON DEATH TO LEON & SUZY SINGER 2713 BYRON DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
BERTHA M STRAUSS AN UNMARRIED WOMAN 2099 WESTGLEN COURT RENO, NV 89523	AGREEMENT SUBSCRIPTION AGREEMENT
BETTY H CURRAN AND ERNEST WILLIAM CURRAN 1676 HERMOSA COURT MONTROSE, CA 81401	AGREEMENT SUBSCRIPTION AGREEMENT
BETTY KOLSTRUP 1830 BALBOA DRIVE RENO, NV 89503	AGREEMENT SUBSCRIPTION AGREEMENT

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BETTY KOLSTRUP, A SINGLE WOMAN DEALING WITH HER SOLE AND SEPARATE PROPERTY 1830 BALBOA DR RENO, NV 89503	AGREEMENT SUBSCRIPTION AGREEMENT
BETTY L SAYLER AN UNMARRIED WOMAN & REBECCA L ANDERSON-ROSSI JTWROS 7000 MAE ANNE AVE #1012 RENO, NV 89523	AGREEMENT SUBSCRIPTION AGREEMENT
BETTY L. SAYLER 7000 MAE ANNE AVE APT #1012 RENO, NV 89523	AGREEMENT SUBSCRIPTION AGREEMENT
BEVERLY FABRICS INC. 100 COTTON LANE SOQUEL, CA 95073	AGREEMENT SUBSCRIPTION AGREEMENT
BEVERLY HANDELMAN 13691 A VIA AURORA DELRAY BEACH, FL 33484	AGREEMENT SUBSCRIPTION AGREEMENT
BEVERLY J. STILES P. O. BOX 1507 ALBANY, OR 97321-0454	AGREEMENT SUBSCRIPTION AGREEMENT
BHAVESH PATEL 44105 BOITANO DRIVE FREMONT, CA 94539	AGREEMENT SUBSCRIPTION AGREEMENT
BHUPINDER JEET SIKAND & JAGPAL SINGH SIKAND JTWROS 5849 BARGULL BAY AVENUE LAS VEGAS, NV 89131	AGREEMENT SUBSCRIPTION AGREEMENT
BILL BROWN & KITTY BROWN, JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 2474 MERRILL ROAD CARSON CITY, NV 89706	AGREEMENT SUBSCRIPTION AGREEMENT
BILL HARTMAN AND JILL BENADO 1412 VON PHISTER KEY WEST, FL 33040	AGREEMENT SUBSCRIPTION AGREEMENT
BILL JOE TOMHAFF 8099 SE 169TH TWEEDSIDE LOOP VILLAGE, FL 32162	AGREEMENT SUBSCRIPTION AGREEMENT
BILL MCHUGH POA FOR HARRY MCHUGH REVOCABLE TRUST 525 COURT STREET RENO, NV 89501	AGREEMENT SUBSCRIPTION AGREEMENT
BILL TANNER, NORMA JEAN TANNER, TTEE'S TANNER TRUST DTD 10/19/00, 6494 RIDGESIDE COURT MAGALIA, CA 95954	AGREEMENT SUBSCRIPTION AGREEMENT

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
BILLY C AND LINDA J HENRY JTWROS 2005 SMITHFLAT ROAD #4 PLACERVILLE, CA 95667	AGREEMENT SUBSCRIPTION AGREEMENT
BILLY C SMITH TTEE THE BILLY C SMITH REVOCABLE TRUST DTD 6-3-03 2862 SAN MARTIN COURT LAS VEGAS, NV 89121	AGREEMENT SUBSCRIPTION AGREEMENT
BILLY J CORLEY 508 DRIFT STONE AVENUE LAS VEGAS, NV 89123	AGREEMENT SUBSCRIPTION AGREEMENT
BILLY SHOPE JR A FAMILY LP 2833 MARYLAND HILLS DRIVE HENDERSON, NV 89052	AGREEMENT SUBSCRIPTION AGREEMENT
BIP BEST CARE, INC. BRENDA YARBOROUGH PRESIDENT 2213 PURPLE MAJESTY COURT LAS VEGAS, NV 89117	AGREEMENT SUBSCRIPTION AGREEMENT
BISHOFBERGER CHARITABLE REMAINDER TR, BETTY & THOMAS BISHOFBERGER TTEES 2176 TIGER WILLOW DRIVE HENDERSON, NV 89012	AGREEMENT SUBSCRIPTION AGREEMENT
BIVER TR, ROGER BIVER TTEE 10805 DATE CREEK AVENUE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
BLAKE TEARNAN AND OLIVIA TEARNAN FAMILY TRUST 2/28/04 3558 ARCHES COURT RENO, NV 89509	AGREEMENT SUBSCRIPTION AGREEMENT
BLAKES HOUSE FLORAL & BALLOON CO., A NEVADA COMPANY 1204 CAMBALLERIA DRIVE CARSON CITY, NV 89701	AGREEMENT SUBSCRIPTION AGREEMENT
BOB G THROWER & DEBRA A THROWER HWJTWROS 1896 RANKIN DRIVE CARSON CITY, NV 89701	AGREEMENT SUBSCRIPTION AGREEMENT
BOB LEHR JTWROS ACCOUNT 3129 NORTH EAST 31ST AVE LIGHTHOUSE POINT, FL 33064	AGREEMENT SUBSCRIPTION AGREEMENT
BONFIGLIO & ASSOCIATES, LTD. PENSION PLAN 8635 W. SAHARA AVE PMB 220 LAS VEGAS, NV 89117	AGREEMENT SUBSCRIPTION AGREEMENT
BONNIE R SELLERS 5210 ELM COURT CAPE CORD, FL 33904	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital First Trust Deed Fund, LLC**Case No. **06-10728-LBR**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
BORIS M. LOKSHIN & MINDY F. LOKSHIN TRUSTEES OF THE LOKSHIN FAMILY TRUST DATED 6/3/96 4208 PINTO DR RENO, NV 89509	AGREEMENT SUBSCRIPTION AGREEMENT
BRAD BOYAJIAN TRUSTEE OF THE BOYAJIAN FAMILY TRUST 9518 HUNTS CLUB LANE CHATSWORTH, CA 91311	AGREEMENT SUBSCRIPTION AGREEMENT
BRAD L. LARSON, A MARRIED MAN DEALING WITH HIS SOLE & SEPARATE PROPERTY 1852 INVERNESS DRIVE YARDLEY, PA 19067	AGREEMENT SUBSCRIPTION AGREEMENT
BRADFORD H SMITH & MAGGIE SMITH HWJTWROS P O BOX 1455 FELTON, CA 95018	AGREEMENT SUBSCRIPTION AGREEMENT
BRADISH FAM TR DTD 12/13/89, GERALD W & HELEN E BRADISH TTEES P O BOX 667 WINSTON, OR 97496-0667	AGREEMENT SUBSCRIPTION AGREEMENT
BRADISH FAMILY TRUST DTD 12/13/89 P O BOX 667 WINSTON, OR 97496	AGREEMENT SUBSCRIPTION AGREEMENT
BRADLEY N. WILKERSON 4707 VILLAGE GREEN PKWY RENO, NV 89509	AGREEMENT SUBSCRIPTION AGREEMENT
BRANDON A CANGELOSI AN UNMARRIED MAN AND DONNA M CANGELOSI A MARRIED WOMAN 5860 LOUSANNE DRIVE RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
BRANDON R. BLEVANS, AN UNMARRIED MAN 411 COUNTRYSIDE CIRCLE SANTA ROSA, CA 95401	AGREEMENT SUBSCRIPTION AGREEMENT
BRANT C. LYALL AND KATHY J. LYALL, HUSBAND AND WIFE, AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 1956 TWIN SUN CIRCLE WALLED LAKE, MI 48390	AGREEMENT SUBSCRIPTION AGREEMENT
BREEDLOVE FAMILY TR DTD 8/21/03, EARL & MARJORIE BREEDLOVE TTEES 9051 GOLDEN GATE AVENUE ORANGEVALE, CA 95662	AGREEMENT SUBSCRIPTION AGREEMENT
BRENDA YARBROUGH TTEE THE BRENDA G WADDY TRUST DTD 8-14-01 2213 PURPLE MAJESTY COURT LAS VEGAS, NV 89117	AGREEMENT SUBSCRIPTION AGREEMENT